Second Opinion Service

Ethos Wealth Partners

Exclusively for friends, family and associates

At **Ethos Wealth Partners,** we're passionate about helping people coordinate all aspects of their financial life. Our team of experienced financial professionals offers a level of complete wealth management for successful professionals, business owners and their families.

Ethos Wealth Partner's consultative Second Opinion Service can help you and your family recognize the benefit of an integrated, comprehensive wealth planning approach.

What to expect from the Second Opinion Service

We will begin with a confidential discovery meeting and then follow up with a complete diagnosis of your financial situation. Hopefully, we can confirm you're on the right track. If needed, we'll suggest ways to improve your plan, including a list of action items to help boost your progress.

One of three things will happen:

1. We find out that you are in good shape and advise you to stay the course.
2. We find gaps in your current plan and offer alternative strategies better suited to address your needs.
3. We find you require the services of other advisors whose abilities are more in line with your particular situation. We will gladly point you in the right direction.

Working with a team that redefines wealth management

Our clients succeed because we are a team that understands and delivers holistic wealth management. To help you and your family make informed decisions, we'll walk you through our comprehensive discovery and analysis process designed to help you clearly understand where you are now and where you would like to go.

Contact us today at **702-792-3174** to learn more about our Second Opinion Service.

Ethos Wealth Partners

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Important information about brokerage and advisory services.
As a firm providing wealth management services to clients, UBS Financial Services Inc. offers investment advisory services in its capacity as an SEC-registered investment adviser and brokerage services in its capacity as an SEC-registered broker-dealer. Investment advisory services and brokerage services are separate and distinct, differ in material ways and are governed by different laws and separate arrangements. It is important that you understand the ways in which we conduct business, and that you carefully read the agreements and disclosures that we provide to you about the products or services we offer. For more information, please review client relationship summary provided at **ubs.com/relationshipsummary,** or ask your UBS Financial Advisor for a copy.